

**Minority
Business
Directory**

Terre Haute, IN

INDIANA

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T.H. Industry

INDIANA ROOM

INDUSTRIAL SURVEY
OF
TERRE HAUTE, INDIANA
1928

REFERENCE
DO NOT CIRCULATE

1928

INDUSTRIAL SURVEY

OF

TERRE HAUTE, INDIANA

Prepared by W. H. Duncan
Terre Haute Chamber of Commerce

Location

Vigo County—and is county seat. Distance to Chicago, 178 miles; St. Louis, 168 miles; Cincinnati, 183 miles; Louisville, 178 miles; with communication direct by rail. It is within a few miles of the center of population. Within a fifty mile radius are 500,000 people, and in a 500 mile radius it is in touch with more than half the population of the United States.

History

Terre Haute and Indiana are the same age. Both were born in 1816. It is situated on the East bank of the Wabash River, midway between its headwaters and its mouth. As its name implies, it is high ground, being about thirty feet above the normal stage of the river, with an area of ten square miles. It is on Fort Harrison Prairie, a strip of level ground from two to four miles wide, East and West, and sixteen miles North and South. Its latitude is 39 degrees 28 minutes North, longitude 10 degrees 20 minutes West, and is 498 feet above sea level. In 1828 it had 579 inhabitants, which in 1835 had increased to 1214. In 1840 it showed 2300; 1850, 3572; 1860, 8594; 1870, 16,103; 1880, 26,042; 1890, 30,217; 1900, 36,673; 1910, 58,157; 1920, 66,083; 1927, (government estimate) 75,985. From 1840 the figures are from the U. S. Census, and include only the population within the city limits. Outside the city boundaries are located most of the largest and most important industries and at least 10,000 people who ought to be counted in the population. And in addition to all this, there is located on the West side of the river an incorporated town of more than 5,000 population. The increase in population was as follows for the periods named:

1890-1900.....	21 1/3 %
1900-1910.....	58 1/2 %
1910-1920.....	20 11/12%

The 1920 population was divided as follows:

Native male	28,895	
Native female	29,860	58,755
Foreign born white male	2,117	
Foreign born white female	1,550	3,667
Negro male	1,828	
Negro female	1,818	3,646
Chinese and Japs	15	66,083
No. families in city (1920 census)		16,745
No. dwellings in city " "		15,476

Population of county:

Census of 1920—

Native white males	45,030	
Native white females	45,013	90,043
Foreign born white males	3,279	
Foreign born white females	2,397	5,676
Negro males	2,268	
Negro females	2,210	4,478
Chinese and Japs	15	100,212
No. dwellings		23,438
No. families		24,862

All city figures above apply only to the population within the corporate limits. A fair estimate at the present time, including suburbs which are really a part of the city is 85,000.

Local Government

The city is governed by a Common Council consisting of ten members, one of whom is elected from each of the seven wards, and the other three from the city at large, the election being for four years. The mayor is elected for four years and can veto any ordinance adopted by the council. The veto, however, can be set aside by a two-thirds vote of the council.

Sewerage

At the present time the city has 89.95 miles of sewers, but recently the Board of Public Works has adopted a plan for 17 miles of belt sewer which calls for an expenditure of \$3,000,000 and which is intended to meet all demands for sewerage for many years to come.

Street Paving

There are 91.3 miles of paved streets in Terre Haute, of which 39.9 miles are concrete, 43.6 of brick, and 7.7 asphalt. There are also 247.2 miles of concrete sidewalks.

Street Lighting

The lighting of the streets is done by the Terre Haute Indianapolis and Eastern Traction Company whose plant has a capacity of 22,500 K. W. There are 930 4-Ampere 5 Feries arc lamps used. These are suspended at the street intersections and are in action all night, and every night. There are also 145 ornamental post lamps, each with several lights, placed at regular intervals on Wabash Avenue, the principal thoroughfare. The parks and swimming pools are all lighted by the same company.

Police Department

To preserve order, the city has a police force of 76 men who are thoroughly drilled and are under the control of a Board of Public Safety, consisting of three members appointed by the mayor. The annual pay roll is \$156,634.84.

Fire Department

The Terre Haute Fire Department is among the best in the country. It is housed in nine modern buildings. Its force consists of 116 men, and its machinery consists of five pumpers and four hose wagons. Quite recently, the city installed the latest fire alarm system of the Gamewell Company at a cost of \$45,000.00. The fire department property is valued at \$114,000.00 and the annual pay roll is \$217,810.00. There are 1390 fire hydrants in the city. Through its efficiency the department gives the citizens low insurance rates.

Bank Clearings

	1923	\$307,223,326.18
	1924	294,211,944.50
	1925	295,150,952.59
	1926	319,666,348.01
	1927	299,213,674.48
(1/1/28 to 8/31/28)	1928	186,815,334.58

Automobiles

During the year 1928, the number of automobile licenses issued in this (Vigo) county was 19,650, exclusive of trucks, of which 16,000 are owned in the city. It is estimated that 700,000 tourists automobiles from all parts of the United States and Canada pass through Terre Haute annually, this being the cross roads of the country, where the National Old Trails and Dixie Bee intersect at Wabash Avenue and Eighth Street.

Public Library

Owned and operated by the city. It contains 96,093 volumes and last year it circulated 618,974 volumes. It has eighteen branches throughout the city and gives employment to thirty persons. The library building was a gift to the city from two of its citizens.

Railroads

- Main line east and west Pennsylvania.
- Main line east and west New York Central.
- Main line north and south Chicago & Eastern Illinois.
- Chicago, Milwaukee, St. Paul and Pacific.

These roads operate eleven lines in every direction from the city. There is also a belt line around the city on three sides, which connects with all lines.

Interurban Electric Lines

Terre Haute, Indianapolis and Eastern Traction Company operates four interurban lines, with excellent service, both passenger and freight. It also furnishes transportation within the city, operating both electric cars and busses. It has a five cent fare, with no charge for transfers.

Bus Lines and Trucks

Twelve interurban motor bus and coach lines operate in and out of the city giving regular service in all directions. There are also quite a number of trucking concerns engaged in transportation to any point of delivery.

Altitude

498 feet above sea level.

Climate

Average Summer temperature—75 degrees.
Average Winter temperature—31 degrees.
Prevailing wind direction—South.
Average hourly wind velocity—9.8 miles per hour.
Average annual relative humidity—68%.
Average annual rainfall—38.68 inches.
Average annual snowfall—18.6 inches.
Average annual number of days without rain (.01 inch or more)—248.

Charitable Insitutions

The needy poor of the city are provided for in several ways, among which may be mentioned:

Glenn Home for Dependent Children, supported by the county.
Rose Orphan Home, endowed by the late Chauncey Rose.
Clara Fairbanks Home for Aged Women.
Rose Aid Home.
Rose Dispensary for free medical treatment and medicine for the poor.
Community Fund.
Friendly Inn, and a number of others.

Coal

Indiana has 8,154,500,000 tons of workable coal. Of this, 2,552,250,000 tons are in the Terre Haute district, and over a billion tons in Vigo County (Terre Haute). The following figures show the mining operations in the Terre Haute district for the year ending September 30, 1927, being the latest compilation:

County	Tons Mined	Wages Paid	No. Miners
Clay	410,308	\$ 632,518.33	587
Greene	728,647	1,086,395.89	1,036
Sullivan	3,568,679	5,565,915.35	4,366
Vermillion	1,978,680	3,308,765.17	3,072
Vigo	3,950,733	6,332,536.00	6,285
	10,637,047	\$16,926,130.74	15,346

The above figures do not include strip mining, which amounted to 4,231,276 tons taken out during the year in the entire state, making a total of 20,434,102 tons. No statement has been made of the wages or cost of production of the output of these mines, the tonnage of which in the Terre Haute district was as follows:

Clay County	569,586
Greene County	326,737
Sullivan County	337,579
Vermillion County	451,951
Vigo County	376,419
Total	2,062,272 Tons.

Exclusive of strip miners, the state report shows that there were 21,792 people employed in the mines of Indiana who were paid in wages \$24,943,952.34, during the year ending September 30, 1927. All the mines in this district being tributary to Terre Haute, much of the money finds its way here in regular trade channels. Steaming coal can be purchased here at \$1.75 per ton.

Gas

This city is well supplied with a fine quality of coke oven gas by Indiana Gas Utilities Company at prices ranging from 51 cents to 85 cents per 1000 cubic feet, according to quantity used. The plant has a capacity of 5,000,000 cubic feet per day of 575 B. T. U. per cubic foot. The daily average send out is 2,000,000 cubic feet, with high, intermediate and low pressure. The company has 153 miles of gas mains. Gas is used by quite a number of industries for power purposes, and it is becoming popular in many homes for furnace heating.

Water Supply

The water supply at Terre Haute, furnished by the Terre Haute Water Works Corporation, is taken from the Wabash River, settled, coagulated, filtered and sterilized before being delivered to the City. The mean low flow in the Wabash River, as computed by the Government Engineers, is 1830 cu. ft. per second, or at the rate of 1,106 million gallons daily. The quantity available therefore in the Wabash River as a source of water supply is practically inexhaustible.

Total pumping capacity to the City, 30,000,000 gallons per twenty-four hours. Average daily for year 1927—5,472,000 gallons.

Total normal capacity of the filter plant, 11,000,000 gallons per twenty-four hours.

The water supply of the city is derived from the Terre Haute River, which flows through the city and empties into the Ohio River. The water is treated at the Terre Haute Water Works, which is located on the east side of the city. The water is then distributed to the city through a system of pipes and mains. The water is of good quality and is used for drinking, cooking, and other domestic purposes. The water is also used for industrial purposes, such as in the manufacture of glass and other products. The water is sold to the city at a rate of \$1.00 per acre-foot. The city then distributes the water to the residents at a rate of \$1.50 per acre-foot. The water is also sold to the city at a rate of \$1.00 per acre-foot. The city then distributes the water to the residents at a rate of \$1.50 per acre-foot.

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Item	1927	1928	1929
Water supply	1,000,000	1,000,000	1,000,000
Water supply	1,000,000	1,000,000	1,000,000
Water supply	1,000,000	1,000,000	1,000,000
Water supply	1,000,000	1,000,000	1,000,000

Item	1927	1928	1929
Water supply	1,000,000	1,000,000	1,000,000
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Total reservoir capacity for settled water, 2,500,000 gallons.

Total reservoir capacity for filtered water, 1,600,000 gallons.

A laboratory is maintained at the Filter Plant and daily bacteriological and chemical analyses are made. Weekly reports are filed with the Indiana State Board of Health giving the results of the analyses made in the Laboratory. The water supply at Terre Haute has always more than met the requirements of the U. S. Public Health Service on common carriers and a certificate of approval is issued each year by the Health Authorities.

Average total hardness 15.4 grains per gallon.

The distribution system comprises approximately 122 miles of mains, having a weighted average size of approximately 8", 1407 fire hydrants, and 12,050 active water consumers, all being supplied on the meter basis except 13 fire service lines.

Rates range from 36 cents per 1000 gallons to 8 cents per 1000 gallons, according to quantity used.

In addition to its excellent water works system, the city has an inexhaustible supply at all points in and around it to be had for the pumping. When its distilleries were in operation each one of them had six wells and each well pumped 1000 gallons per minute. A brewery pumped 750,000 gallons per day and the Terre Haute Paper Mills are pumping over a million gallons per day. This water is good for all purposes.

Power and Light

The city has two large electric light and power plants. Its Dresser plant with a capacity of 60,000 K. W. H. is a \$17,000,000 concern which mines its own coal at its door, giving employment to 250 miners and using 800 tons per day. In addition the city has the Terre Haute, Indianapolis and Eastern Traction Company's power plant which operates in a most satisfactory manner the street car and interurban lines and furnishes the light and power to the city and surrounding territory. Residence and commercial lighting is furnished at from 7.5 cents to 5 cents per K. W. H. with discount for prompt payment 0.5c K. W. H., 10 days on first 50 K. W. H. Large lighting varies from 2.75c K. W. H. to 2.25c K. W. H. without discount. Power varies in price according to quantity used, varying from 6c to 1c per K. W. H. Rate schedule will be furnished on application.

Coke

The city has a large by-product coke plant which manufactures metallurgical and domestic coke, and by-products. It has a capacity of 750 tons per day.

Telephone and Telegraph

One telephone Company with over 15,000 automatic phones in successful operation. Western Union and Postal Telegraph Companies have offices with messenger service.

Taxation and Tax Rate

The total assessed valuation of all kinds of taxable property in Terre Haute for the year 1928 is \$78,955,650.00. Assessment for 1927 was \$88,740,400.00—a reduction this year of \$9,784,750.00 or a little over 11%. The tax rate this year is:

State	\$.23
County	.6419
Civil City	1.28
School City	1.458
Township Poor	.0588
Township	.0194
Gravel Road Bonds	.1919
Total	\$3.88

Regarding the tax rate it must be said that the assessed valuation of property of all descriptions in Terre Haute is very low. Outside the city boundaries, where the largest factories are located the tax rate is \$2.18, and these outside industries have enjoyed fire protection, sewer privileges, gas, water, electric light and power service, street car and bus service equally with those who are in the corporation proper.

Outstanding indebtedness is:

City	\$ 574,000.00
Park District	744,000.00
Total	\$1,318,000.00

Property owned by city:

Controlled by Bd. of Public Works	\$ 218,000.00
Controlled by Bd. of Public Safety	373,800.00
Controlled by Park Board	1,561,000.00
Total (non-taxable)	\$2,152,800.00

Property owned by School City:

Land	650,864.00
Buildings	4,350,219.00
Total (non-taxable)	\$5,001,083.00

Indebtedness of School City	\$1,550,000.00
No. Teachers employed in schools	509
Annual pay roll of teachers	\$ 908,957.00

Money to be raised in City by taxes in 1929:

General Fund	\$1.02	\$ 805,347.63	
Sinking Fund	.10	78,955.65	
Park Maintenance	.06	47,373.39	
Park District Fund	.06	47,373.39	
Firemen's Pension Fund	.02	15,791.13	
Police Pension Fund	.02	15,791.13	\$1,010,632.32
School Tax	1.458		1,151,173.37
State	.23		181,598.00
County	.6419		506,816.32
Township	.2701		213,259.21
Total	\$3.88		\$3,063,479.22

These figures are exclusive of poll tax which will be from \$15,000 to \$18,000. Nor do they include property of the state, county, city, churches, colleges, fraternal buildings, hospitals, orphan asylums and charitable institutions, among which may be mentioned:

County property, including court house, jail, poor farm, etc., nearly a million dollars.

Two large hospitals not listed for taxation represent an investment of at least \$750,000.00.

The State of Indiana has invested in the lands and buildings of the Indiana State Normal School in Terre Haute \$1,979,222.50.

Immediately outside the city, and in the same county are St. Mary-of-the-Woods, representing an investment of \$6,000,000.00, non-taxable; Gibault Home for Boys, Rose Polytechnic Institute and two Orphan Asylums, none of which are taxable. Also outside the city limits, enjoying fire and police protection, sewerage, etc., are at least nine manufacturing concerns, representing an investment of about \$3,500,000.00 which pay the city no taxes. There are sixty-one churches of the various denominations in the city, non-taxable, which represent an investment of at least \$750,000.00. Among other non-taxable property in the city may also be mentioned that of the Masonic Fraternity, who own several fine buildings, Elks, Odd Fellows, Knights of Pythias and Eagles, all of whom own fine homes.

All machinery, tools and equipment used in manufacture are taxable.

Capital invested in business is taxable unless invested in capital or preferred stock of a corporation organized under the laws of Indiana. Stock in corporations of other States held in Indiana is taxable here on the value in excess of their property which is located in Indiana.

Capital invested in business is taxable in the business, but not outside of that. There is no double taxation in Indiana except in case capital is invested in a corporation of another State whose property is located outside of Indiana.

There are no annual charter fees or taxes based on capitalization paid in Indiana.

There is no state income tax in Indiana.

In assessing property in Indiana the value placed on it is supposed to be the price in cash it would bring if placed on sale, but in following the rule generally a pretty wide margin is allowed, and in the matter of personal property and improvements and assessments are reasonable.

Bank Statistics

There are eight banks in operation in the city and one outside the city in the same county. The following figures are taken from their statements of condition June 30, 1928:

Name	Capital	Surplus & Und. Profits	Deposits	Loans
Terre Haute Trust Co. ...\$	500,000.00	\$ 822,615.55	\$ 8,524,350.68	\$ 5,949,173.21
First McKeen National ..	500,000.00	703,247.94	7,592,825.47	4,229,673.63
T.H. Nat'l Bk. & Trust Co.	600,000.00	650,000.00	7,871,181.74	4,886,402.08
T.H. Savings Bank	None	560,000.00	7,541,548.65	5,483,289.27
Citizens Trust Co.	400,000.00	163,696.18	2,135,202.95	1,656,718.60
Twelve Pts. St. Bank	50,000.00	23,472.97	572,931.86	353,227.12
Indiana State Bank	35,000.00	38,314.14	395,775.26	301,455.73
Peoples State Bank	25,000.00	6,812.56	127,316.59	45,391.55
	\$2,110,000.00	\$2,968,159.34	\$34,761,133.20	\$22,905,331.19

The bank clearings for 1927 were \$299,213,674.48

Building & Loan Associations

Outside of Indianapolis, Terre Haute is away ahead of any other city in Indiana in the item of building and loan associations. Over 65% of its people own their homes. There are fourteen Building & Loan organizations in the city, and their last annual statements, issued January 1, 1928, make the following showing:

Number borrowing members	11,197
Number depositing members	17,492
Resources	\$22,061,485.90

The gain of 1927 over 1926 was more than a million dollars.

The city of Terre Haute is located on the banks of the Wabash River, which is one of the largest rivers in the United States. The city is situated in the heart of the coal fields of Indiana, and is one of the largest coal producing cities in the country. The city is also one of the largest manufacturing cities in the country, and is known for its steel and iron industries. The city is also known for its educational institutions, including the University of Terre Haute and the Terre Haute Normal School. The city is a beautiful city, with many parks and a clean environment. The city is also a very friendly city, with a warm and welcoming atmosphere. The city is a great place to live, work, and visit.

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Recreation Facilities

Grand Opera House, seats 1500, now devoted to pictures.
Indiana Theatre, seats 2500; vaudeville and pictures.
Liberty Theatre, seats 1400; pictures.
American Theatre, seats 900; pictures.
Hippodrome Theatre, seats 1000; drama and pictures.
There are 16 public parks with an area of 538 acres, valued at \$1,561,000.00.
There is a memorial stadium which cost \$400,000.00 and has a seating capacity of 16,000.
We have a municipal swimming pool which cost \$100,000.00.
We have one municipal golf course, and three country clubs.
Also branches of Y. W. C. A. and Y. M. C. A.

Cost of Living

Cost of living is as low as found anywhere, and lower than most cities of like size and pretension.

Labor Supply

Labor of all kinds is plentiful.
Female labor is available.
Help skilled in a number of particular industries is available.
Help available is nearly all native, though some of it is of foreign born parentage.

Wage Scale

Steam Engineers	\$50.00 per week
Foreman	32.50 " "
Common Labor (Male)	27½ to 48¢ " hour
Common Labor (Female)	17 " 48¢ " "
Machinist	50 " 90¢ " "
Machinist helpers	40 " 65¢ " "
Blacksmiths	50 " 75¢ " "
Blacksmiths helpers	40 " 50¢ " "
Tinners & Sheet Metal Workers	62½ " 65¢ " "
Carpenters	45 " 65¢ " "
Painters	40 " 50¢ " "
Pattern Makers	65 " 90¢ " "
Electricians	42 " 90¢ " "
Electricians helpers	35 " 60¢ " "
Electricians apprentice	30 " 45¢ " "
Truck Repairers	47 " 48¢ " "
Motor Repairman	45 " 48¢ " "
Car Cleaners	30 " 35¢ " "
Armature Winder	57¢ " "
Armature Winder helper	42¢ " "
Oiler	47¢ " "
Oiler helper	35¢ " "
Lineman	54 " 59¢ " "
Lineman assistant	40 " 50¢ " "
Elec. Crane Operators	47½ " 60¢ " "
Millwright	45 " 60¢ " "
Boiler Makers	70 " 90¢ " "

Piece work is practical.
Prevailing hours per week are 48 to 60.

Coal

Indiana bituminous coal can be bought at \$1.75 per ton for steaming purposes.
All coal used in manufacturing in Terre Haute is mined in this vicinity.
No anthracite coal is used here, except a small quantity for domestic use, so no price is quoted.
Freight rates on coal:

Within switching limits	\$6.30 per car
Ten miles and under	.50 net ton
Brazil-Linton district	.60 " "

Eastern Ky.—West Virginia

Inner Crescent District	\$2.87 net ton
Outer Crescent District	3.02 " "

Fuel Oil

There are companies here which carry stocks of fuel oil of various grades. Prices fluctuate. All things considered it can be bought here as low as anywhere.

Transportation

On the main lines east and west of Pennsylvania and New York Central lines. On main line north and south of Chicago and Eastern Illinois, and also on the Chicago, Milwaukee, St. Paul and Pacific. These four systems have eleven lines branching out in all directions from the city.

Switching service is available at any time on any railroad.

Every manufacturer in a way considers his premises a terminal. They are all located on one or more railroad, and every concern of any consequence has its own switch and warehouse.

This is considered the center of and distributing point for the Wabash Valley. We have a grocery here which distributes in the neighborhood of \$13,000,000 per year. International Harvester Company distributes from here. So do several auto concerns; likewise Crane & Company, Chicago; also Hamilton, Harris & Company, cigars and tobaccos. Others might be mentioned.

There are no better highways in the country than those leading out of and into Terre Haute, the cross roads of the United States, this being where the National Old Trails and Dixie Bee cross at Eighth Street and Wabash Avenue. We have paved roads in every direction, to every city of any importance and they are all in excellent condition. Important points: Chicago, St. Louis, Cincinnati, Louisville, only about 175 miles from each, and in the center of all.

We have four lines of electric railroad operating in four directions from the city and a larger number of bus lines.

Freight Service

Fast freight service is always available.

Daily to Chicago, Ill., Milwaukee, Wis., Evansville, Ind., Indianapolis, Ind., Peoria, Ill., Cincinnati, O., Buffalo, N. Y., Pittsburgh, Pa., Baltimore, Md., Albany, N. Y., and New York City.

Freight truck service is available to any point wanted within a 50 mile radius. A list of an even hundred points in Indiana and Illinois is at hand. In fact truck service is obtainable to any point in the country should a shipper want it.

Freight Rates

Rates covering important commodities in carload and less than carload lots to nearest points where raw material can be obtained, and rates on manufactured products to principal centers of the United States:

Brick and clay products are manufactured from shale and clay mined at the various plants. Freight rates on brick and products taking brick rates are as follows:

Terre Haute to Chicago, Ill.	\$1.90 per net ton
Terre Haute to St. Louis, Mo.	1.85 " " "
Terre Haute to Indianapolis, Ind.	1.40 " " "
Terre Haute to Evansville, Ind.	1.70 " " "

In the manufacture of glass bottles and jars, freight rates on raw materials are:

Glass or silica sand—Greencastle, Ind. to T. H., Ind.	76¢ per net ton
Glass or silica sand—Ottawa, Ill. dist to T. H., Ind.	2.14 " " "
Raw limestone from—Bedford, Ind. to T. H., Ind.	1.76 " " "
Burnt lime from—McVitty's O. to T. H., Ind.	.13 " 100 lbs
Soda Ash from—Detroit, Mich. to T. H., Ind.	.20½ " " "

Outbound rates on bottles, etc. are as follows:

Terre Haute to Indianapolis, Ind.	14½¢ per 100 lbs.
Terre Haute to Evansville, Ind.	15½¢ " " "
Terre Haute to St. Louis, Mo.	19 " " "
Terre Haute to Chicago, Ill.	19 " " "
Terre Haute to Milwaukee, Wis.	22½¢ " " "

In the manufacture of fibreboard boxes the strawboard used is made in Terre Haute and is delivered to the factory at the local switching rate of \$6.30 per carload. Wood pulpboard is shipped here from International Falls, Minn., at 27½ cents per 100 lbs. Outbound rates on fibre boxes are:

Terre Haute to Indianapolis, Ind.	14¢ per 100 lbs.
Terre Haute to St. Louis, Mo.	18½ " " "
Terre Haute to Chicago, Ill.	19½ " " "
Terre Haute to Cincinnati, O.	20 " " "
Terre Haute to Kansas City, Mo.	36 " " "

In the manufacture of iron products the raw material is shipped in as follows:

Pig Iron Chicago, Ill. to Terre Haute	\$2.37 per net ton
Scrap Iron Chicago, Ill. to Terre Haute	1.89 " " "
Scrap Iron nearby stations to Terre Haute	1.13 " " "

Outbound rates on manufactured iron:

Bars, rods, etc. Terre Haute to Chicago, Ill.	13¢ per 100 lbs.
Bars, rods, etc. Terre Haute to St. Louis	18½ " " "
Bars, rods, etc. Terre Haute, Indianapolis, Ind.	12 " " "
Bars, rods, etc. Terre Haute, South Bend, Ind.	18 " " "
Bars, rods, etc. Terre Haute, Evansville, Ind.	16 " " "

Rail and water rates are available.

The Terre Haute Chamber of Commerce maintains a traffic department that is among the best in the country, both in its equipment and in its personnel. It has a tariff file covering rates on all of the commodities that move inbound and out-bound between Terre Haute and all points in the United States. This file is kept thoroughly up to date by daily addition of new tariffs and supplements, and elimination of those cancelled. It has on file the decisions of the Interstate Commerce Commission with appropriate index and digest thereof. In fact, it maintains a file of all references and authorities necessary to the successful prosecution of rate adjustments before the Railroad Committees, the state Railway Commission and the Interstate Commerce Commission. The personnel is thoroughly experienced and competent in handling freight rate and service adjustments before all of these regulatory bodies.

The department quotes rates and routings, audits freight bills and handles claims for our shippers without charge. It prepares evidence and handles negotiations with the Railroad Rate Committees for proper readjustment of rates to and from Terre Haute, and prepares and conducts cases before the regulatory bodies, both State and Interstate. Much of its time is taken up in the handling of major rate adjustments as they affect Terre Haute both by individual complaint and by cooperating with other shipping interests in a territorial way to secure the more extended rate adjustments affecting the entire state or rate territory.

Sand & Gravel

The city has an inexhaustible supply of sand and gravel of superior quality and suitable for all purposes, including molding.

Glass Sand

Within a few miles there is also a good quality of glass sand in rock form, which is used here in the manufacture of bottles.

Airport

Dresser Field, located two and one half miles South of business district, a level, well drained field of 187 acres and operated by Terre Haute Airways, Inc. To be a terminal field on the Chicago-Atlanta air mail route; also on the New York-Los Angeles transcontinental route; and was first night control point out of New York in 1928 air races. Student training and taxi passenger service with new production airplanes. Present hangar facilities for six planes to be increased with demand. Department of Commerce licensed transport pilots and mechanics always on duty. Average annual passengers carried 3152 and 370 visiting planes serviced.

Natural Resources

The natural resources of the city are numerous and valuable. It is the center of and distributing point for the Indiana bituminous coal fields, which is this district alone gives employment to 11,000 workers. In this (Vigo) County there are 400 square miles of coal land, containing over a billion tons of good workable coal. It has an inexhaustible supply of shale, clay and fire clay from which all kinds of clay products are manufactured. It has iron ore which yields about 40%, and there is aluminum in its shale. It has an inexhaustible supply of good water to be had anywhere in and around the city for the pumping. It has the Wabash River which could be used for power purposes, and a movement is now on foot to make it once more a navigable stream. It has the natural advantage of being within a few miles of the center of population of the United States, and within a 400 mile radius is in touch with more than 60,000,000 all of whom are easily reached by its railroad system of distribution.

Post Office Statistics

Rating of office—First Class.

Receipts:

	Amount
1920	\$330,167.79
1921	350,407.17
1922	370,196.85
1923	395,059.45
1924	392,442.17
1925	386,775.40
1926	427,395.05
1927	432,548.61

Money Orders Issued:

	Number	Amount
1923	95,660	\$880,056.36
1924	94,321	834,230.81
1925	90,693	783,865.84
1926	90,114	769,023.83
1927	90,891	936,749.98

Money Orders Paid:

	Number	Amount
1923	112,965	\$916,936.84
1924	111,357	916,838.87
1925	109,260	902,990.27
1926	106,894	887,612.32
1927	100,214	801,400.06

Building and Housing

The following figures show the new dwellings erected within the corporate limits of the city during the years named:

	No.	Cost
1922	343	\$1,067,379.00
1923	434	1,286,990.00
1924	263	850,929.00

2000 2001

and the

	No.	Cost
1925	211	672,420.00
1926	119	485,820.00
1927	171	537,185.00
1928 (8 mo)	79	229,250.00
	<u>1620</u>	<u>\$5,129,973.00</u>

All building permits issued during the past six years, within the corporate limits, were as follows:

	No.	Cost
1922	2,113	\$2,221,674.75
1923	2,886	2,645,229.95
1924	2,555	2,726,690.91
1925	1,968	1,518,991.00
1926	1,818	2,061,770.00
1927	2,070	1,999,802.55
	<u>13,410</u>	<u>\$13,174,159.16</u>

During the years for which the figures are given very many more dwellings were erected outside the corporate limits than within them—in fact nearly double. Take, for example, the year 1927, when 171 permits were issued, and more than twice that number of homes were erected just beyond the corporation line.

Operating Factories

The following is a list of factories now in operation in Terre Haute:

NAME	PRODUCT	ADDRESS
Abel Mfg. Co.	Furniture	101½ Wabash Avenue
Advance Upholstering & Mattress Co.	Mattresses, etc.	2614 S. 7th St.
American Car & Foundry Co.	Rebuilding cars	1033 Crawford St.
American Clay Products Co.	Clay products	Sugar Cree, West T. H.
American Concrete Co.	Concrete prod. blocks, etc.	705½ Ohio St.
American Metal Products Corp.		125 S. 7th St.
American Optical Co.	Lenses	310 McKeen Block
Anchor Printing Co.	Printers, etc.	1216 Wabash Ave.
Automatic Machinery Co.	Mining Machinery	2030 Prairieeton Ave.
Bear Mfg. Co.	Barber Supplies	16th & Van R. R.
Bennett-Barnes Co.	Concrete blocks	1410 N. 1st St.
Bennett Brick Co.	Brick Mfgs.	1410 N. 1st St.
Braden Mfg. Co.	Roofing (Metal)	431 N. 14th St.
Bray Bros.	Cement Blocks	1138 Locust St.
Buettner & Shelburne Machine Co.	Mining Machinery	3d & Minshall St.
Byrd Brothers	Beverages	1346 Sycamore St.
Callahan Optical Co.	Lenses, etc.	663½ Wabash Ave.
Chero Cola Bottling Co.	Beverages	1346 Sycamore St.
Coca Cola Bottling Co.	Beverages	924 Lafayette Ave.
Citizens Mutual Heating Co.	Heat	523½ Wabash Ave.
Citizens Independent Telephone Co.	Telephone Service	711 Poplar St.
Columbian Enameling & Stamping Co.	Enamel Ware	15½ & Beach St.
Commercial Solvents Corp.	Chemicals & Solvents	1st & Washington
Cook, P. W.	Concrete Blocks	1420 Buckeye
Crescent Products Co.	Inks & Adhesives	2220 N. 13th St.
Cruse Mfg. Co., G. N.	Furniture	500 N. 13th St.
Davis Company, J. W.	Vegetables & Flowers	S. 7th Street
Eagle Iron Works	Castings	1st & Walnut St.
Ehrmann Mfg. Co.	Working Men's Clothing	929 Wabash Ave.
Empire Electric & Machine Co.	Mining Machinery	10th & Farrington
Enterprise Furniture Co.	Furniture	724 S. 13th St.
Ferguson Ice & Fuel Co.	Ice	1201 Crawford St.
Fisbeck Harness Co.	Harness	21 S. 4th St.
Fitzgerald, Jerry	Bread, Rolls, etc.	207 Ohio St.
Forest Park Mills	Flour	Park Ave., North T. H.
Forsyth Bros.	Burial Vaults	961 Poplar St.
Freeman-Riff Co.	Conveying Machinery	19th & Maple Ave.
Furnas Ice Cream Co.	Ice Cream	540 N. 7th St.
Gartland Foundry Co.	Grey Iron Castings	4th & Lincoln Sts.
Gfroerer Printing Co.	Printing, etc.	419 Cherry St.
Giffel Sales Co.	Automobile Bodies	845-47 Lafayette Ave.
Giffel Co., W. J.	Stairs cases, doors, etc.	15th & Penna. R. R.
Gilbert, Clyde L.	Engraving	920 Poplar St.
Gilkinson & Sons, E. P.	Wagons & Auto Trailers	1319 Wabash Ave.
Grasselli Chemical Co.	Chemicals	North Terre Haute, Ind.
Gruesing, H. L.	Furniture (overstuffed)	1202 Wabash Ave.
Hamilton, Harris & Co.	Cigars & Tobacco	308 N. 9th Street
Hanley Awning Co., John	Tents & Awnings	432 N. 9th Street
Hegarty Broom Co.	Brooms	1904 S. 7th Street
Henry Bronze & Brass Foundry		648 N. 5th Street
Highland Iron & Steel Co.	Iron & Steel Bars	28th & 4th Ave.
Home Packing & Ice Co.	Ice	1st & Chestnut St.

Hoosier Hickory Mfg. Co.
Hoosier Mft. Products Corp.
Hoosier Tie & Lumber Co.
Hulman and Company
Hutchinson-Ricker Co.
Ideal Baking Company
Indiana Blue Print Co.
Indiana Consumers Gas & By-Proc. Co.
Indiana Electric Corp.
Indiana Fixture & Electric Co.
Indiana Gas Utilities Co.
Indiana Wood Preserving Co.
Interstate Sand & Gravel Co.
Jackson, Guy
Johnson Butter Co.
Kadel, Fred N.
Kehoe Preserving Co.
Kester Electric Co.
Kings Sanitary Dairy
Kintz Service & Mfg. Co.
Klattee Coffee Co.
Krasner, A.
Lamb Mfg. Co.
Lockwood, Lewis
Loudon Packing Co.
Louisville Pipe Organ Co.
Mace Co., P. S.
Mayrose, C. G.
Merchants Ice & Cold Storage Co.
Mewhinney Co., A. B.
Milks Emulsion Co.
Miller, Mrs. John A.
Miller-Parrott Baking Co.
Model Ice Cream Co.
Modern Machine & Pattern Co.
Monninger, G. A.
Moore-Langen Printing Co.
Motor Spring Service Co.
Nash Baking Co.
National Drain Tile Co.
North Baltimore Glass Co.
O'Connell, Martin E.
Owl Chemical Co.
Paramount Optical Co.
Parks Purity Pie Co.
Peoples Ice & Cold Storage Co.
Prosch Boiler Works, F. W.
Prox Company, Frank
Quick Welding & Machine Co.
Redfean Co., H. H.
Root Glass Co.
Rowe Sons Co., A.
Schofield Optical Co.
Sidener & Sidener
Smith-Alsop Paint & Varnish Co.
Sparks Milling Co.
Springer-Whitaker Foundry Co.
Stahl-Urban and Co.
Standard Hatcheries
Stark, Chris
Strong & Co., Jos.
Sullivan Machinery Co.
T. H. Abbatoir & Stock Yards Co.
T. H. Advertising Co.
T. H. Artificial Ice Co.
T. H. Boiler Works Co.
T. H. Bronze & Brass Co.
T. H. Casket Co.
T. H. Electrotape Co.
T. H. Engraving Co.
T. H. Gravel Co.
T. H. I. & E. Traction Co.
T. H. Malleable & Mfg. Co.
T. H. Monument Co.
T. H. Nat'l Bedding Co.
T. H. Paper Company
T. H. Pure Milk & Ice Cream Co.
T. H. Statuary & Carnival Supply
T. H. Tent & Awning Company

Rustic Furniture
Novelty Furniture
Mine Ties, Props, etc.
Baking Powder
Printers & Engravers
Holsum Bread
Blue Prints
Coke & Gas
Electric Power
Lighting Fixtures, etc.
Gas
Railroad Ties
Sand & Gravel
Meats
Butter
Candies
Preserves
Elec. Machinery
Ice Cream
Automobile Tops, etc.
Coffee
Sausages
Physicians Outfits
Artificial Limbs
Canned Goods
Pipe Organs
Mine, Ties, etc.
Sashes, doors, etc.
Ice
Candies, boxes, etc.
Medicines
Cigars
Crackers, bread, etc.
Ice Cream
Machinery & Patterns
Sand & Gravel
Blank Books
Auto Springs
Bread, etc.
Tile
Bottles
Auto Body Mfgs.
Chemicals
Lenses, etc.
Pastry
Ice
Boilers
Mining Machinery
Welding
Butter
Glass Mfgs.
Meats
Lenses, etc.
Cabinet Makers
Paints, Varnishes, etc.
Flour
Stove & Furnace Casting
Men's Clothing
Fowl
Beverages
Coffee & Spices
Mine Machinery
Slaughter House
Adv. Novelties, etc.
Ice
Boilers
Bronze & Brass Castings
Caskets
Advertising Plates
Photo Plates
Sand & Gravel
Electric Power
Malleable Castings
Monuments & Vaults
Mattresses, etc.
Paper Boxes, etc.
Ice cream, butter, etc.
Statuary
Tents & Awnings

1600 Hulman St.
100 Osborne St.
14 Beasley Bldg.
900 Wabash Ave.
674 Ohio Street
1518 Wabash Ave.
33 S. 5th St.
13th & Hulman Sts,
Dresser, Indiana
666 Ohio St.
632 Cherry St.
2525 Prarieeton Ave.
214 Rose Dispensary
101 N. 4th St.
1135 Poplar St.
100 S. 13th St.
301 Rose Dispensary
420 N. 3d St.
2501 N. 10th St.
10th & 3d Ave.
115 Wabash Ave.
13th & Wabash Ave.
15 S. 13th St.
653 1/2 Wabash Ave.
2100 S. 3d St.
N. 13th Street
600 N. Water St.
13th & Cruft Sts.
4th & Lafayette Ave.
125 N. 9th St.
13 1/2 & Van R. R.
333 S. 13th St.
14 1/2 & Wabash Ave.
915 Eagle St.
1502 8th Ave.
6th & Buckeye Sts.
140 N. 6th St.
311 Walnut St.
1700 S. 8th St.
Rose Dispensary
17th & Grand Ave.
318 Cherry St.
15 Harding Ave.
16 S. 7th St.
2002 Wabash Ave.
1st & Wilson St.
14 1/2 & Ash St.
1201 S. 1st St.
308 Harding Ave.
15 N. 2d St.
3d & Voorhees
1st & Linden St.
5 S. 7th St.
2020 Chestnut St.
3d & Big Four R. R.
Water & Wabash Ave.
939 N. 10th St.
920 Ohio St.
119 N. 4th St.
200 S. 9th St.
29 S. 6th St.
13th & 7th Ave.
West of River
1317 Poplar St.
929 Poplar St.
12th & Crawford St.
1114 Sycamore St.
560 N. 9th St.
308 N. 9th St.
9 1/2 & Poplar St.
607 T. H. Trust Bldg.
725 Wabash Ave.
19th & Linden
113 Wabash Ave.
1000 S. 14th St.
19th & Van R. R.
531 N. 5th St.
3d & Poplar St.
9th & Chestnut St.

NAME	PRODUCT	ADDRESS
T. H. Vitrified Brick Works	Paving Brick, etc.	201 Arcade Bldg.
T. H. Wheel Company	Automobile Wheels	665 Lafayette Ave.
T. H. Wire & Iron Works	Window guards, iron gratings, etc.	35 Wabash Ave.
Thomas Auto Top Company	Cushions, Tops, etc.	801 Poplar St.
Thomson-Symon Company	Posters	1330 Beach St.
Three B. Co., The	Posters	3229 Wabash Ave.
Turner Glass Company	Glass Bottles	25th & Locust St.
Unique Printed Products Co.	Printed Products	2220 N. 13th St.
U. S. Powder Company	Gunpowder	801 T. H. Trust Bldg.
Up-To-Date Mfg. Co.	Powder Kegs	945 N. 10th St.
Valentine Packing Company	Lard, Sausages, etc.	Central Terre Haute
Vigo-American Clay Company	Clay Products	Swope Block
Vigo Bread Company	Bread, etc.	8th & Penna. R. R.
Vigo Ice & Cold Storage Co.	Ice	Water & Cherry St.
Viquesney Co., The	Blank Books	813 Ohio St.
Wabash Cutlery Company	Knives	811 N. 22d St.
Wabash Fibre Box Company	Fibre Products	19th & Buckeye Sts.
Wadley Co., The	Butter, Poultry, etc.	311 S. 1st St.
Walsh Monument Co., E. W.	Monuments	2114 Wabash Ave.
Weldele, F. J.	Printing	20 S. 5th. St.
Way & Son, Frank	Monuments	1027 S. 3d St.
Whistle Bottling Works	Beverages	1931 Ash St.
Wilson & Bennett	Vaults	1915 Washington Ave.
Winslow Scale Company	Scales	25th & Haythorne Ave.
Woodburn Printing Co., T. R.	Blank books, etc.	25 S. 6th St.
Yaw Brothers	Feed	115 Farrington St.

These Concerns Employ

Males	7522	
Females	2041	
	<u>9563</u>	
Total		9563
Annual Pay Roll		\$11,573,376.40
Annual Production		\$48,000,000.00

Annual Pay Rolls

Manufacturing Industries	\$11,573,376.00
Miners in this County	6,332,536.00
R. R. employes residing in city	5,094,620.00
Traction Co. employes	960,000.00
City School Teachers	908,957.00
State Normal School Teachers	377,500.00
Police Department	156,634.84
Fire Department	217,810.00
TOTAL	\$25,621,433.84
TOTAL NO. EMPLOYEES	19,818

In addition to the above it is estimated that the students from abroad attending school here spend annually \$2,500,000. Then there is a small army of clerks in department and other stores and offices which have not been taken into consideration.

Manufacturing Sites

There are available factory sites obtainable on all the railroads both in the city and beyond the city limits. They are too numerous to name specifically, but can be supplied on application with a statement of the requirements in each particular case.

There are a lot of fine manufacturing buildings vacant at the present time, descriptions of which can be obtained on application.

Recommendations

Terre Haute is admirably located for practically any type of distributing agency which may desire to cover that territory of western Indiana and eastern Illinois or in fact the central west. Insofar as the industrial development of Terre Haute is concerned, it is our only purpose to interest those manufacturing establishments, which can be assured of economical and steady production. It is our opinion that no sound manufacturing enterprise will endeavor to locate a main or branch plant without conducting a careful investigation of economic conditions. Terre Haute must have the types of industries which its particular location and advantages are adapted for. A city cannot help but prosper, if its industries prosper. Terre Haute appreciates this mutual benefit and assures prospective industry of the fullest co-operation.

TERRE HAUTE CHAMBER OF COMMERCE

Railroads

- ✓ C. T. May, Agt. Penn. R. R.
- ✓ C. H. Witt, Agt. N. Y. Central Lines.
- ✓ Geo. Bates, Agt. C. & E. I. Lines
- ✓ P. M. Fagan, Agt. C. M. St. P. & P.

✓ Building Permits

- Amercian District Telegraph Co., Cit. Nat. Bank Bldg.
- ✓ Robert L. Tilley City Engineer.
- ✓ John S. Smock, Chief of Police.
- ✓ Mark W. Rhoads, Auto License Dept.
- ✓ County Surveyor & Engineer.
- ✓ Frank H. Miller, Chief Fire Dept.
- ✓ Bus Terminal Union, 719 Ohio St.
- ✓ Mr. O. O. Shook, 913 Wabash Ave.
- ✓ Otto E. Moery, U. S. Weather Bureau.
- ✓ W. H. Durbin, 634 Cherry St.
- ✓ Geo. C. Carroll, Supt. Schools, 6th & Walnut Sts.
- ✓ John P. Peddle, Rose Polytechnic Institute.
- ✓ L. N. Hines, Ind. State Teachers College.
- ✓ T. H. Terminal Elev. Corp.
- ✓ T. H. Water Works Co., 634 Cherry
- ✓ Florence P. Crawford, City Librarian.
- ✓ Wm. E. Hice, Asst. Post Master.

Parochial Schools

- ✓ Rev. Jos. Duffy, 1402 Chestnut St. - *Laurel St. Ann's*
- ✓ Rev. Jas. Hermes, 113 S. 5th St. - *St. Joseph*
- ✓ Rev. Jas. B. Delaney, 416 S. 13th St. - *St. Patrick*
- ✓ Rev. Serathin, 118 S. 9th St. - *St. Patrick*
- ✓ Rev. Thiennes, 2405 S. 7th St. - *St. Margaret Mary*
- ✓ Rev. Omer H. Aiseman, 2271 N. 13th - *Sacred Heart*

Banks

- ✓ Cit. Nat. Bank & Tr. Co.
- ✓ First-McKeen Nat. Bank & Trust Co.
- ✓ Indiana State Bank.
- ✓ Morris Plan Co.
- ✓ Peoples State Bank of Twelve Pts.
- ✓ St. Bank of W. Terre Haute.
- ✓ T. H. Nat. Bank & Trust Co.
- ✓ T. H. Savings Bank
- ✓ T. H. Trust Co.
- ✓ Twelve Pts State Bank

Building & Loans

- ✓ Central Bldg. & Loan Assn.
- ✓ Central Union Bldg. & Loan Assn.
- ✓ Cottage Bldg. & Loan Assn.
- ✓ Ft. Harrison Savings Assn.
- ✓ Indiana Savings Loan & Bldg. Assn.
- ✓ Mechanics Savings & Loan Assn.
- ✓ Phoenix Bldg. & Loan Assn.
- ✓ T. H. Mutual Savings Assn.
- ✓ Vigo County Loan & Savings Assn.
- ✓ Wabash Savings Loan & Bldg. Assn.
- ✓ Cit. Savings & Loan Assn.
- ✓ Tw. Pts Savings & Loan Assn.
- ✓ T. H. Savings & Loan Assn.
- ✓ Merchants Loan & Savings Assn.

1930

INDUSTRIAL SURVEY

OF

TERRE HAUTE, INDIANA

*Prepared by W. H. Duncan
Terre Haute Chamber of Commerce*

Location

Vigo County—and is county seat. Distance to Chicago, 178 miles; St. Louis, 168 miles; Cincinnati, 183 miles; Louisville, 178 miles; with communication direct by rail. It is within a few miles of the center of population. Within a fifty mile radius are 500,000 people, and in a 500 mile radius it is in touch with more than half the population of the United States.

History

Terre Haute and Indiana are both the same age. Both were born in 1816. It is situated on the East bank of the Wabash River, midway between its headwaters and its mouth. As its name implies, it is high ground, being about thirty feet above the normal stage of the river, with an area of ten square miles. It is on Fort Harrison Prairie, a strip of level ground from two to four miles wide, East and West, and sixteen miles North and South. Its latitude is 39 degrees 28 minutes North, longitude 10 degrees 20 minutes West, and is 498 feet above sea level. In 1828 it had 579 inhabitants, which in 1835 had increased to 1214. In 1840 it showed 2300; 1850, 3572; 1860, 8594; 1870, 16,103; 1880, 26,042; 1890, 30,217; 1900, 36,673; 1910, 58,157; 1920, 66,083. In 1930 the population is given as 62,543. In addition there should be included 8,093 taken by the census as living in the same township immediately outside the corporation lines. Then we have 3,578 people in West Terre Haute across the river from the city which increases our population to 74,214. The Trading population is 250,000.

Local Government

The city is governed by a Common Council consisting of ten members, one of whom is elected from each of the seven wards, and the other three from the city at large; the election being for four years. The mayor is elected for four years and can veto any ordinance adopted by the council. The veto, however, can be set aside by a two-thirds vote of the council.

Streets and Paving

There are 185 miles of streets in the city, of which 44.61 miles are paved with concrete, 13.64 miles with brick and 7.7 miles with asphalt. There are also 249.47 miles of concrete sidewalks.

County Roads

In our County (Vigo), exclusive of Terre Haute, there are 824.99 miles of roads, of which 35.36 miles are paved with brick, 48.41 miles with one course concrete, 20.42 miles with vitralithic, .05 miles with bituminous McAdam, 7.45 miles with asphalt, 493.63 miles with gravel and the remaining 219.67 miles are dirt roads.

Sewerage

At present the city has 97.84 miles of sewers, in addition to which a plan has been adopted for seventeen miles of belt sewer. The natural drainage is excellent.

Street Lighting

The lighting of the streets is done by the Terre Haute, Indianapolis and Eastern Traction Company whose plant has a capacity of 22,500 K. W. There are 930 4-Ampere 5 Feries arc lamps used. These are suspended at the street intersections and are in action all night, and every night. There are also 145 ornamental post lamps, each with several lights, placed at regular intervals on Wabash Avenue, the principal thoroughfare. The parks and swimming pools are all lighted by the same company.

Police Department

To preserve order, the city has a police force of 76 men who are thoroughly drilled and are under the control of a Board of Public Safety, consisting of three members appointed by the mayor. The annual pay roll is \$156,634.84.

Fire Department

The Terre Haute Fire Department is among the best in the country. It is housed in nine modern buildings. Its force consists of 116 men, and its machinery consists of five pumpers, four hose wagons, three city service trucks and

one 75 foot aerial truck. Quite recently, the city installed the latest fire alarm system of the Gamewell Company at a cost of \$45,000.00. The fire department property is valued at \$114,000.00 and the annual pay roll is \$217,810.00. There are 1414 fire hydrants in the city. Through its efficiency the department gives the citizens low insurance rates.

Automobiles

During the year 1929 there were 20,129 automobile licenses issued in Vigo County, of which 17,000 were owned in the City. Licenses were also issued for 3807 trucks and 143 trailers. Terre Haute is the cross roads of the United States. The National Old Trails and Dixie Bee highway intersect at Wabash Avenue and Seventh Street. Tourists from all parts of the United States and Canada drive through here in more than 800,000 automobiles annually.

Public Library

The city has a handsome and commodious library building, a gift from two of its citizens. In addition to the central library it operates fourteen branches, five stations, in three high schools, and one hospital. It contains 99,166 volumes and circulated 652,889 volumes during 1929. The work is carried on by the librarian and thirty assistants.

Railroads

Main line east and west, Pennsylvania.
Main line east and west, New York Central.
Main line north and south, Chicago & Eastern Illinois.
Chicago, Milwaukee, St. Paul and Pacific, into the northwest.

These roads operate eleven lines in every direction from the city. There is also a belt line around the city on three sides, which connects with all lines.

Interurban Electric Lines

Terre Haute, Indianapolis and Eastern Traction Company operates four interurban lines, with excellent service, both passenger and freight. It also furnishes transportation within the city, operating both electric cars and busses. It has a five cent fare, with no charge for transfers.

Bus Lines and Trucks

Thirteen interurban motor bus lines operate between Terre Haute and all points of the compass, from the Atlantic to the Pacific, and Canada and the Gulf. There are also numerous trucking lines which furnish service to any and all points over road systems as good as the best.

Altitude

498 feet above sea level.

Climate

Average Summer temperature—75 degrees.
Average Winter temperature—31 degrees.
Prevailing wind direction—South.
Average hourly wind velocity—8.9 miles per hour.
Average annual relative humidity—68%.
Average annual rain fall—39.57 inches.
Average annual snowfall—18.2 inches.
Average annual number of days without rain (.01 inch or more)—251.

Charitable Institutions

The city has a number of institutions which look after the needy and provide for their wants, among which the Community Fund takes a prominent part. It came into existence in 1919, and is supported by popular subscriptions. Its purpose is to improve and co-ordinate the work of the social and welfare agencies of Terre Haute. The agencies participating in the benefits of the Community Fund are twelve in number and are as follows:

Child Welfare Association	Public Health Nursing Association
Colored Day Nursery	Phyllis Wheatley Association
Flora Gulick Boys Club	Rose Old Ladies' Home
Florence Crittenton Home	Society for Organizing Charity
Fresh Air Mission	Terre Haute Chapter, American Red Cross
Light House Mission	Volunteers of America

In addition to the Community Fund, and engaged in the same line of work, we have

Glenn Home for Dependent Children, supported by the county.
Rose Orphan Home, endowed by the late Chauncey Rose.
Clara Fairbanks Home for Aged Women.
Rose Dispensary for free medical treatment and medicine for the poor.
Salvation Army.

Coal

The State of Indiana has more than 8,000,000,000 tons of workable bituminous coal, of which 2,550,000,000 tons are in the five counties comprising the Terre Haute district, and more than a billion tons in Vigo (Terre Haute) county. The following figures show the coal mining operations in the Terre Haute district for the year ending September 30, 1929.

County	Tons Mined	Wages Paid	Miners Employed
Clay	421,891	\$ 546,452.51	379
Greene	808,457	883,035.87	947
Sullivan	2,212,454	3,068,083.27	2512
Vermillion	1,800,944	2,507,502.43	1814
Vigo	3,561,122	4,663,563.72	3126
	8,804,868	\$11,668,637.80	8778

The above figures do not include strip mining, which was as follows during the same period:

Clay County	753,056	Tons
Greene County	595,225	"
Sullivan County	622,058	"
Vermillion County	371,235	"
Vigo County	215,865	"
	2,557,439	"

There are no figures available concerning wages paid for strip mining, but as the production in the Terre Haute district aggregated over 29% of the other coal mined the payrolls would probably run close to \$2,500,000. In the entire state 113 miners took out 35,647 tons of block coal and were paid \$44,099.03 in wages during the year ending September 30, 1929. During the same period, in the same territory 12,129 miners took out 12,038,291 tons of bituminous coal for which they were paid in wages \$15,406,104.26. This statement includes only mines which employ ten men or more each.

Gas

This city is well supplied with a fine quality of coke oven gas by Indiana Gas Utilities Company at prices ranging from 51 cents to 85 cents per 1000 cubic feet, according to quantity used. The plant has a capacity of 5,000,000 cubic feet per day of 575 B.T.U. per cubic foot. The daily average send out is 2,000,000 cubic feet, with high intermediate and low pressure. The company has 153 miles of gas mains. Gas is used by quite a number of industries for power purposes and it is becoming popular in many homes for furnace heating.

Water Supply

The water supply at Terre Haute, furnished by the Terre Haute Water Works Corporation, is taken from the Wabash River, settled, coagulated, filtered and sterilized before being delivered to the City. The mean low flow in the Wabash River, as computed by the Government Engineers, is 1830 cu. ft. per second, or at the rate of 1,106 million gallons daily. The quantity available therefore in the Wabash River as a source of water supply is practically inexhaustible.

Total pumping capacity to the City, 30,000,000 gallons per twenty-four hours. Average daily for year 1929, 5,301,200 gallons.

Total normal capacity of the filter plant, 11,000,000 gallons per twenty-four hours.

Total reservoir capacity for settled water, 2,500,000 gallons.

Total reservoir capacity for filtered water, 1,600,000 gallons.

A laboratory is maintained at the Filter Plant and daily bacteriological and chemical analyses are made. Weekly reports are filed with the Indiana State Board of Health giving the results of the analyses made in the Laboratory. The water supply at Terre Haute has always more than met the requirements of the U. S. Public Health Service on common carriers and a certificate of approval is issued each year by the Health Authorities.

Average total hardness 15.4 grains per gallon.

The distribution system comprises approximately 124 miles of mains, having a weighted average size of approximately 8", 1414 fire hydrants, and 12,050 active water consumers, all being supplied on the meter basis except 13 fire service lines.

Rates range from 36 cents per 1000 gallons to 8 cents per 1000 gallons, according to quantity used.

In addition to its excellent water works system, the city has an inexhaustible supply at all points in and around it to be had for the pumping. When its distilleries were in operation each one of them had six wells and each well pumped 1000 gallons per minute. A brewery pumped 750,000 gallons per day and the Terre Haute Paper Mills are pumping over a million gallons per day. This water is good for all purposes.

Power and Light

The city has two large electric light and power plants. Its Dresser plant with a capacity of 60,000 K. W. H. is a \$17,000,000 concern which mines its own coal at its door, giving employment to 250 miners and using 800 tons per day. In addition the city has the Terre Haute, Indianapolis and Eastern Traction Company's power plant which

operates in a most satisfactory manner the street car and interurban lines and furnishes the light and power to the city and surrounding territory. Residence and commercial lighting is furnished at from 7.5 cents to 5 cents per K. W. H. with discount for prompt payment 0.5c K. W. H., 10 days on first 50 K. W. H. Large lighting varies from 2.75c K. W. H. to 2.25c K. W. H. without discount. Power varies in price according to quantity used, varying from 6c to 1c per K. W. H. Rate schedule will be furnished on application.

Coke

The city has a large by-product coke plant which manufactures gas metallurgical and domestic coke, and by-products. It has a capacity of 750 tons of coke per day.

Telephone and Telegraph

For local use the city has one telephone company with over 15,000 automatic telephones in successful operation. In addition the local office of the American Telephone and Telegraph Co. provides telephone and telegraph facilities out of Terre Haute to practically all parts of the country. Terre Haute is a repeater station and an important junction point for North and South business between Chicago and points fed by Louisville, Evansville, Nashville, Atlanta, Birmingham, Jacksonville, and Miami. Also from New York and points East to the West and Southwest including Chicago, Minneapolis, Milwaukee, St. Louis, Kansas City, Denver, Los Angeles, Houston and Dallas. From points North and Northwest to Indianapolis, Cincinnati, Columbus, Pittsburgh, Philadelphia, Washington, New York and Boston.

The Terre Haute office furnishes telephone typewriter service to all of the local newspapers and to newspapers in surrounding towns.

Terre Haute has direct open wire lines to Chicago, St. Louis, Evansville and Nashville, Louisville, Indianapolis, Dayton and Pittsburgh; also direct toll cable lines, consisting of 260 pairs of wires, to Danville, Watseka, and Chicago; Indianapolis, Dayton, Columbus, Pittsburgh, and New York. The cable facilities are practically free from interruptions due to severe weather conditions, permitting a constant high class service.

The local long distance is handled over 87 terminal circuits. 125 circuits are cut through the Terre Haute office.

Terre Haute is also a repeater point for three national broadcast networks.

The office equipment required to handle the facilities mentioned above include 204 telegraph and 380 telephone repeaters. The facilities and equipment requires the service of 46 employees. The Western Electric also employs 17 people. The annual pay roll of both being \$105,000.00. As far as communications are concerned Terre Haute is practically the "cross roads of the world."

Taxation and Tax Rate

The total assessed valuation of real and personal property in Terre Haute for the year 1929 (taxes payable in 1930) was \$78,071,710.00, on which the tax rate is:

State	\$0.29
County	0.8866
Civil City	1.28
School City	1.5356
Township	0.0478
Total	\$4.04

Regarding the tax rate it must be said that the assessed valuation of property of all descriptions in Terre Haute is very low. Outside the city boundaries, where the largest factories are located the tax rate is \$2.18 and these outside industries have enjoyed fire protection, sewer privileges, gas, water, electric light and power service, street car and bus service equally with those who are in the corporation proper.

Outstanding bonded indebtedness December 31, 1929:		
General	\$ 660,000.00	
Park District	718,000.00	
Total		\$1,378,000.00
Property owned by city:		
Controlled by Bd. of Public Works	\$ 218,000.00	
Controlled by Bd. of Public Safety	373,800.00	
Controlled by Park Board	1,561,000.00	
Total (Non-taxable)		\$2,152,800.00
Property owned by School City:		
Land	\$ 651,466.05	
Buildings	4,313,004.94	
Total (Non-taxable)		\$4,964,470.99
Indebtedness of School City		\$1,611,000.00
Number teachers employed in schools		504
Annual payroll of teachers		949,345.77

Money to be raised by City in taxes in 1930:

General Fund	\$1.005	\$ 784,620.69
Sinking Fund	.10	78,071.71
Park Maintenance	.06	46,843.02
Park District Fund	.07	54,650.20
Firemen's Pension Fund	.02	15,614.34
Police Pension Fund	.02	15,614.34
Airport Maintenance	.005	3,903.59
Total City	\$1.28	\$ 999,317.89
School City	1.5356	\$1,198,869.18
State	.29	226,407.96
County	.8866	692,183.78
Township	.0478	37,318.28
Total	\$2.78	\$2,154,779.20
Grand Total	\$4.04	\$3,154,097.09

These figures are exclusive of poll tax which will be from \$15,000 to \$18,000. Nor do they include property of the state, county, city, churches, colleges, fraternal buildings, hospitals, orphan asylums and charitable institutions, among which may be mentioned:

County property, including court house, jail, poor farm, etc., nearly a million dollars.

Two large hospitals not listed for taxation represent an investment of at least \$750,000.00.

The State of Indiana has invested in the lands and buildings of the Indiana State Teachers' College in Terre Haute \$2,000,000.00.

Immediately outside the city, and in the same county are St. Mary-of-the-Woods, representing an investment of \$6,000,000.00, non-taxable; Gibault Home for Boys, Rose Polytechnic Institute and two Orphan Asylums, none of which are taxable. Also outside the city limits, enjoying fire and police protection, sewerage, etc., are nine manufacturing concerns, representing an investment of about \$3,500,000.00 which pay the city no taxes. There are sixty-one churches of the various denominations in the city, non-taxable, which represent an investment of at least \$750,000.00. Among other non-taxable property in the city may also be mentioned that of the Masonic Fraternity, who own several fine buildings, Elks, Knights of Columbus, Odd Fellows, Knights of Pythias and Eagles, all of whom own fine homes.

All machinery, tools and equipment used in manufacture are taxable.

Capital invested in business is taxable unless invested in capital or preferred stock of a corporation organized under the laws of Indiana. Stock in corporations of other States held in Indiana is taxable here on the value in excess of their property which is located in Indiana.

Capital invested in business is taxable in the business, but not outside of that. There is no double taxation in Indiana except in case capital is invested in a corporation of another State whose property is located outside of Indiana.

There are no annual charter fees or taxes based on capitalization paid in Indiana.

There is no state income tax in Indiana.

In assessing property in Indiana the value placed on it is supposed to be the price in cash it would bring if placed on sale, but in following the rule a pretty wide margin is allowed, and in the matter of personal property and improvements assessments are reasonable.

Bank Statistics

The following statement shows the condition of Terre Haute banks on December 31, 1929.

	Capital	Surplus & Und. Profits	Deposits	Loans
Terre Haute Trust Co.	\$ 500,000.00	\$ 880,044.89	\$ 7,087,367.25	\$ 4,985,465.63
First-McKeen N. B. & T. Co.	500,000.00	730,289.13	6,950,524.58	3,626,470.21
T. H. Nat. Bk. & Tr. Co.	600,000.00	659,676.78	7,253,439.02	4,402,098.07
T. H. Savings Bank	None	575,795.40	7,568,628.55	6,532,644.22
Cit. Nat. Bk. & Tr. Co.	200,000.00	173,195.82	2,006,440.83	1,507,387.02
Twelve Pts. State Bank	50,000.00	22,986.29	600,032.43	278,260.51
Indiana State Bank	35,000.00	29,093.89	416,573.14	275,339.38
State Bank, W. T. H.	50,000.00	38,224.36	307,271.15	221,609.61
Peoples State Bank	25,000.00	6,378.79	172,609.23	52,304.83
Totals	\$1,960,000.00	\$3,115,685.35	\$32,362,886.18	\$21,881,779.48

Bank clearings for 1929 were \$281,393,408.68, an increase of \$3,392,125.56 over 1928.

Building & Loan Associations

Over 65% of Terre Haute's inhabitants own their own homes. The city has fourteen building and loan associations, the extent of whose business can be seen by the following figures taken from their annual reports of January 1, 1930:

	No. Borrowing Members	No. Depositing Members	Resources
Central B. & L. Assn.	2196	3259	\$ 4,536,786.44
Central Union B. & L. Assn.	571	920	629,894.06
Citizens S. & L. Assn.	709	1157	1,430,468.31
Cottage B. & S. Assn.	291	378	640,622.02
Ft. Harrison Sav. Assn.	1326	2982	3,799,950.48
Indiana S., L. & B. Assn.	3408	2118	3,569,725.50
Mechanics S. & L. Assn.	983	1014	1,619,757.15
Merchants L. & S. Assn.	693	1082	1,115,944.20
Phoenix B., L. & S. Assn.	634	868	1,202,648.80
T. H. Mutual Sav. Assn.	1080	1440	2,156,579.06
T. H. Sav. & L. Assn.	38	45	43,897.60
Twelve Points S. & L. Assn.	197	374	313,914.34
Vigo County L. & S. Assn.	368	379	511,684.54
Wabash S., L. & B. Assn.	1023	2517	2,498,592.37
	13517	18533	\$24,070,464.87

The gain in assets of 1929 over 1928 was \$2,008,978.97.

Educational

The city has nineteen grammar schools with an enrollment of 6,606. In kindergarten the enrollment is 1,070, Junior High Schools, 1,782, High Schools 2,584. Total enrollment 12,042. There are also six parochial schools, including two high schools, in which all branches are taught, with an enrollment of 1,269.

In addition to the city public schools, Terre Haute has the Indiana State Teachers College which during the past school year (1928-1929) had an enrollment of 3761 different persons in residence, and 2,578 in extension and correspondence work, making a total of 6,339 people who received instruction at this institution during a period of twelve months.

This school fits young men and women for teaching and issues to its graduates the degrees of B. S., A. B., and M. A. in Education. The institution is provided with splendidly equipped laboratories, large class rooms, a beautiful residence hall for women, an industrial arts and home economics building, a fine library building containing over 110,000 volumes, the largest teachers college library in the United States, a handsome and commodious gymnasium, and athletic field, and an experimental farm a short distance from the city. The school is ably conducted in all its branches.

The Indiana State Teachers College represents an investment by the state of \$2,000,000.00 in its physical plant and is sustained by liberal appropriations by the Legislature. The faculty numbers more than one hundred persons who are graduates of the finest colleges and universities in the United States. Some of them have studied abroad. The current annual budget of the College is about \$700,000.00. The College, the faculty and the students probably spend in Terre Haute a sum in the neighborhood of \$2,000,000.00 each year. Those persons who desire to make any inquiries concerning the College will receive prompt information by writing to the College authorities.

Rose Polytechnic Institute, another Terre Haute educational asset, has been in operation since 1883, and was founded by a pioneer citizen who devoted his fortune to it. In addition it has been the recipient of substantial bequests from time to time. It has large grounds and its buildings are up to date, with ample room for all purposes. It is a school for the higher education of young men, especially for the professions of Mechanical, Electrical, Civil, Architectural and Chemical Engineering. The courses of instruction are based upon such a preliminary education as can be obtained in a four year course in high schools and academies of the first grade. The enrollment is about 300.

Another institution of learning is St. Mary-of-the-Woods, a college course school for young women, located a short distance from the city. It has about 1,200 acres and is generally considered one of the beauty spots of this region. It represents an investment of \$6,000,000 and has an enrollment which year to year continues to increase.

There are two Commercial Colleges, where bookkeeping, stenography and kindred subjects are taught.

There is also one private school for boys and girls, King Classical School.

Churches

There are 61 churches in Terre Haute of the following denominations: Apostolic, African Methodist, Baptist, Roman Catholic, Christian, Christian Science, Congregational, Episcopal, Evangelical, Jewish, Lutheran, Methodist Episcopal, Pentecost, Presbyterian, Reformed, Seventh Day Adventists, United Brethren and fifteen missions. The value of church property is roughly estimated above among the value of property which is non-taxable.

Hospitals

There are two hospitals in the city: Union, with 89 private rooms and 185 beds, and St. Anthony's with 84 private rooms and a total of 150 beds, 66 of which are in wards. Each has a complete staff of physicians and surgeons and is equipped for all kinds of work.

Woman's Department Club

The Woman's Department Club of Terre Haute was founded in 1920, incorporated in 1922. The charter members of the club numbered 237. At the close of the club year in May 1929, there were 1087 paid members. There are ten officers and seventeen chairmen of standing committees for the general club. There are seven departments, each one of which has its own chairmen, officers and committee workers. The seven departments are: Art, Drama, French, Literature, Music, Nature Study and Social Science.

The club contributes to the Community Fund and to the Christmas seal sale fund, and to the Red Cross on special appeals. The club has a Motor Corps which has served both men and women's organizations when they have held their state conventions in our city. The Motor Corps is willing to be of service whenever called upon.

The club program brings to Terre Haute cultural and educational lectures, musicals and dramatic readings of the highest order.

The object of the Woman's Department Club is to promote social and mental development and to make itself a power for good in the community.

Civic Organizations

There are, exclusive of the secret orders, some 64 organizations listed miscellaneous societies, clubs, etc. An estimate of the membership would be guesswork. The secret societies are all represented here and quite a number of them own handsome homes. The Masons have more than 2000 members; Elks over 1000; K. of P. probably 1000; I.O.O.F. has as many as K. of P. The Knights of Columbus have a large membership and own a handsome home; the others also having large membership lists.

Newspapers

Terre Haute Star, daily.
Terre Haute Tribune, daily.
Terre Haute Post, daily.
Saturday Spectator, weekly.
Terre Haute Advocate, (labor) weekly.

Hotels

Following are the hotels of Terre Haute with the number of rooms in each: Bader, 50; Colonial, 25; Croxton, 50; Deming, 250; Filbeck, 100; Indois, 80; Martin's, 29; National, 65; Plaza, 107; Sandison, 25; Sullivan, 50; Terre Haute House, 250.

Housing

There is an ample supply of homes suitable for workers and their families in sections adjacent or convenient to industrial locations. Furthermore, laborers and mechanics have no trouble in reaching their work no matter where it is located. Those who have no transportation of their own can use the traction and bus lines, where a five cent fare with transfers is always available.

White skilled workers can secure 5 to 8 room houses (modern) at \$25 to \$40 per month.

White unskilled workers can secure homes at from \$15 to \$30 per month.

Colored unskilled workers, and there are plenty of them, can secure homes at \$10 per month.

Recreation Facilities

Grand Opera House, seats 1500, now devoted to pictures.
Indiana Theatre, seats 2500; pictures.
Liberty Theatre, seats 1400; pictures.
American Theatre, seats 900; pictures.
Hippodrome Theatre, seats 1000; pictures and drama.

There are 16 public parks with an area of 538 acres, valued at \$1,561,000.00.

There is a memorial stadium which cost \$400,000.00 and has a seating capacity of 16,000.

We have two municipal swimming pools which cost over \$100,000.00.

We have one municipal golf course, and three private country clubs.

Also branches of Y. W. C. A. and Y. M. C. A.

Cost of Living

Cost of living is as low as found anywhere, and lower than most cities of like size and pretension.

Labor Supply

Labor of all kinds is plentiful.
Female labor is available.
Help skilled in a number of particular industries is available.
Help available is nearly all native, though some of it is of foreign born parentage.

Wage Scale

Steam Engineers	\$ 1.00	per hour
Foreman	62.50	" week
Common Labor (Male)	.40	per hour
Common Labor (Female)	.17 to	.48¢ " "
Machinist	.50 "	.90¢ " "
Machinist Helpers	.40 "	.65¢ " "
Blacksmiths	.50 "	.75¢ " "
Blacksmiths Helpers	.40 "	.50¢ " "
Tinners and Sheet Metal Workers	1.00	" "
Carpenters	1.00	" "
Painters	1.00	" "
Pattern Makers	.65 "	.90¢ " "
Electricians	.42 "	.90¢ " "
Electricians' Helpers	.35 "	.60¢ " "
Electricians' Apprentice	.30 "	.45¢ " "
Truck Repairers	.47 "	.48¢ " "
Motor Repairmen	.45 "	.48¢ " "
Car Cleaners	.30 "	.35¢ " "
Armature Winder	.57	" "
Armature Winder Helper	.42	" "
Oiler	.47	" "
Oiler Helper	.35 "	.59¢ " "
Lineman	.54 "	.59¢ " "
Lineman Assistant	.40 "	.50¢ " "
Electric Crane Operators	.47½	.60¢ " "
Millwright	.45 "	.60¢ " "
Boiler Makers	.70 "	.90¢ " "
Bricklayers		1.50 " "
Plasterers		1.50 " "
Hod Carriers		.62½¢ " "
Cement Finisher		1.00 " "
Structural Steel Workers		1.25 " "

Piece work is practical.
Prevailing hours per week are 48 to 60.

Coal

Indiana bituminous coal can be bought at \$1.75 per ton for steaming purposes.
All coal used in manufacturing in Terre Haute is mined in this vicinity.
No anthracite coal is used here, except a small quantity for domestic use, so no price is quoted.
Freight rates on coal:

Within switching limits	\$6.30 per car
Ten miles and under	.50 net ton
Brazil-Linton district	.60 net ton

Eastern Ky.—West Virginia

Inner Crescent District	\$2.87 net ton
Outer Crescent District	3.02 net ton

Fuel Oil

There are companies here which carry stocks of fuel oil of various grades. Prices fluctuate. All things considered it can be bought here as low as anywhere.

Transportation

The city is on the main lines east and west of Pennsylvania and New York Central lines. On main line north and south of Chicago and Eastern Illinois and also on the Chicago, Milwaukee, St. Paul and Pacific. These four systems have eleven lines branching out in all directions from the city.

Switching service is available at any time on any railroad.

Every manufacturer in a way considers his premises a terminal. They are all located on one or more railroad, and every concern of any consequence has its own switch and warehouse.

This is considered the center of and distributing point for the Wabash Valley. We have a wholesale grocery here which distributes in the neighborhood of \$13,000,000 per year. International Harvester Company distributes from here. So do several auto concerns; likewise Crane and Company, Chicago; also Hamilton, Harris & Company, cigars and tobaccos. Others might be mentioned.

There are no better highways in the country than those leading out of and into Terre Haute, the cross roads of the United States, this being where the National Old Trails and Dixie Bee cross at Seventh Street and Wabash Avenue. We have paved roads in every direction, to every city of any importance and they are all in excellent condition. Important points: Chicago, St. Louis, Cincinnati, Louisville, only about 175 miles from each, and in the center of all.

We have four lines of electric railroad operating in four directions from the city and a larger number of bus lines.

Freight Service

Daily fast freight package service is always available to Chicago, Ill.; Milwaukee, Wis.; Evansville, Ind.; Indianapolis, Ind.; Peoria, Ill.; Cincinnati, O.; Buffalo, N. Y.; Pittsburgh, Pa.; Baltimore, Md.; Albany, N. Y.; and New York City. Overnight freight service to Chicago, Indianapolis, Evansville, St. Louis and Peoria.

Freight truck service is available to any and all points in the country.

Freight Rates

Rates covering important commodities in carload and less than carload lots to nearest points where raw material can be obtained, and rates on manufactured products to principal centers of the United States.

Brick and clay products are manufactured from shale and clay mined at the various plants. Freight rates on brick and products taking brick rates are as follows:

Terre Haute to Chicago, Ill.	\$1.90	per net ton
Terre Haute to St. Louis, Mo.	1.85	" " "
Terre Haute to Evansville, Ind.	1.70	" " "
Terre Haute to Indianapolis, Ind.	1.40	" " "

In the manufacture of glass bottles and jars, freight rates on raw materials are:

Glass or silica sand—Greencastle, Ind. to T. H., Ind.	\$.76	per net ton
Glass or silica sand—Ottawa, Ill. dist. to T. H., Ind.	1.92	" " "
Raw limestone from—Bedford, Ind. to T. H., Ind.	1.76	" " "
Burnt lime from McVitty's O. to T. H., Ind.	.13	" 100 lbs.
Soda ash from—Detroit, Mich. to T. H., Ind.	.20 ½	" " "

Outbound rates on bottles, etc., are as follows:

Terre Haute to Indianapolis, Ind.	.15	¢ per 100 lbs.
Terre Haute to Evansville, Ind.	.17 ½	¢ " " "
Terre Haute to St. Louis, Mo.	.20 ½	¢ " " "
Terre Haute to Chicago, Ill.	.21	¢ " " "
Terre Haute to Milwaukee, Wis.	.23 ½	¢ " " "

In the manufacture of fibreboard boxes the strawboard used is made in Terre Haute and is delivered to the factory at the local switching rate of \$6.30 per carload. Wood Pulpboard is shipped here from International Falls, Minn., at 27 ½ cents per 100 lbs. Outbound rates on fibre boxes are:

Terre Haute to Indianapolis, Ind.	.14	¢ per 100 lbs.
Terre Haute to St. Louis, Mo.	.18 ½	¢ " " "
Terre Haute to Chicago, Ill.	.19 ½	¢ " " "
Terre Haute to Cincinnati, O.	.20	¢ " " "
Terre Haute to Kansas City, Mo.	.36	¢ " " "

In the manufacture of iron products the raw material is shipped in as follows:

Pig Iron, Chicago, Ill. to Terre Haute	\$2.37	per net ton
Scrap Iron, Chicago, Ill. to Terre Haute	1.89	" " "
Scrap Iron, nearby stations to Terre Haute	1.13	" " "

Outbound rates on manufactured iron:

Bars, rods, etc., Terre Haute to Chicago, Ill.	.20 ½	¢ per 100 lbs.
Bars, rods, etc., Terre to St. Louis, Mo.	.20	¢ " " "
Bars, rods, etc., Terre Haute to Indianapolis, Ind.	.12	¢ " " "
Bars, rods, etc., Terre Haute to South Bend, Ind.	.18	¢ " " "
Bars, rods, etc., Terre Haute to Evansville, Ind.	.16	¢ " " "

Rail and water rates are available.

The Terre Haute Chamber of Commerce maintains a traffic department that is among the best in the country, both in its equipment and in its personnel. It has a tariff file covering rates on all of the commodities that move inbound and outbound between Terre Haute and all points in the United States. This file is kept thoroughly up to date by daily addition of new tariffs and supplements, and elimination of those cancelled. It has on file the decisions of the Interstate Commerce Commission with appropriate index and digest thereof. In fact, it maintains a file of all references and authorities necessary to the successful prosecution of rate adjustments before the Railroad Committees, the state Railway Commission and the Interstate Commerce Commission. The personnel is thoroughly experienced and competent in handling freight rate and service adjustments before all of these regulatory bodies.

The department quotes rates and routings, audits freight bills and handles claims for our shippers at a nominal charge. It prepares evidence and handles negotiations with the Railroad Rate Committees for proper readjustment of rates to and from Terre Haute, and prepares and conducts cases before the regulatory bodies, both State and Interstate. Much of its time is taken up in the handling of major rate adjustments as they affect Terre Haute both by individual complaint and by cooperation with other shipping interests in a territorial way to secure the more extended rate adjustments affecting the entire state or rate territory.

Sand and Gravel

The city has an inexhaustible supply of sand and gravel of superior quality and suitable for all purposes, including molding.

Glass Sand

Within a few miles there is also a good quality of glass sand in rock form, which is used here in the Manufacture of bottles.

Airport

Dresser Field, Terre Haute's Municipal Airport, covers 168 acres, is night lighted under Department of Commerce specifications. It is a terminal stop on Chicago-Atlanta mail route, and St. Louis-New York mail route, and also a flag stop on Transcontinental Air Transport Line. Interstate Air Lines and Department of Agriculture (Weather Bureau) each maintain personnel and teletype weather reporting service. Four private Commercial companies operate at the field. Bureau of Lighthouses, Department of Commerce, maintain Airways Radio Range Beacon and personnel. The Municipal Board of Aviation Commissioners have plans underway looking toward an "A-1-A" rating when completed.

Natural Resources

The natural resources of the city are numerous and valuable. It is the center of and distributing point for the Indiana bituminous coal fields, which in this district alone gives employment to 11,000 workers. In this (Vigo) County there are 400 square miles of coal land, containing over a billion tons of good working coal. It has an inexhaustible supply of shale, clay and fire clay from which all kinds of clay products are manufactured. It has iron ore which yields about 40%, and there is aluminum in its shale. It has an inexhaustible supply of good water to be had anywhere in and around the city for the pumping. It has the Wabash River which could be used for power purposes, and a movement is now on foot to make it once more a navigable stream. It has the natural advantage of being within a few miles of the center of population of the United States, and within a 500 mile radius is in touch with more than 60,000,000 all of whom are easily reached by its railroad system of distribution.

Post Office Statistics

Rating of office—First Class.

Receipts:

	Amount
1920	\$330,167.79
1921	350,407.17
1922	370,196.85
1923	395,059.45
1924	392,442.17
1925	386,775.40
1926	427,395.05
1927	432,548.61
1928	468,510.17
1929	505,377.73

Money Orders Issued:

	No.	Amount
1923	95,660	\$880,056.36
1924	94,321	834,230.81
1925	90,693	783,865.84
1926	90,114	769,023.83
1927	90,891	936,749.98
1928	89,072	771,081.30
1929	91,396	834,397.90

Money Orders Paid:

1923	112,965	\$916,936.84
1924	111,357	916,838.87
1925	109,260	902,990.27
1926	106,894	887,612.32
1927	100,214	801,400.06
1928	103,667	797,512.37
1929	116,040	843,184.64

City

1922	103,049	103,049
1923	103,049	103,049
1924	103,049	103,049
1925	103,049	103,049
1926	103,049	103,049
1927	103,049	103,049
1928	103,049	103,049
1929	103,049	103,049

Municipal Paper Mills

1922	103,049	103,049
1923	103,049	103,049
1924	103,049	103,049
1925	103,049	103,049
1926	103,049	103,049
1927	103,049	103,049
1928	103,049	103,049
1929	103,049	103,049

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1926	103,049	103,049
1927	103,049	103,049
1928	103,049	103,049
1929	103,049	103,049

City

Municipal Paper Mills

Municipal Paper Mills

The following figures show the new dwellings erected within the corporate limits of the city during the year named:

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Municipal Paper Mills

The following figures show the new dwellings erected within the corporate limits of the city during the year named:

	No.	Cost
1922	343	\$1,067,379.00
1923	434	1,286,990.00
1924	263	850,929.00
1925	211	672,420.00
1926	119	485,820.00
1927	171	537,185.00
1928	110	364,610.00
1929	77	280,400.00
Total	1728	\$5,545,733.00

All building permits issued during the past eight years, within the corporate limits, were as follows:

	No.	Cost
1922	2,113	\$ 2,221,674.75
1923	2,886	2,645,229.95
1924	2,555	2,726,690.91
1925	1,968	1,518,991.00
1926	1,818	2,061,770.00
1927	2,070	1,999,802.55
1928	1,635	889,536.00
1929	1,445	854,967.00
Total	16,490	\$14,918,662.16

The figures above are all for buildings erected within the corporate limits of the city. For several years past most of the dwellings built have been outside the city limits. The factories located outside the corporate limits include Highland Iron & Steel Co., Turner Glass Co., North Baltimore Bottle Glass Co., Terre Haute Malleable & Mfg. Co., Quaker Maid Company, Wabash Fibre Box Co., Columbian Enameling & Stamping Co., Root Glass Co., Terre Haute Paper Mills, Gartland Foundry, Vigo Elevator Co., Grasselli Chemical Co., Terre Haute Vitrified Brick Co., National Drain Tile Co., Vigo Clay Co., American Clay Products Co., and American Can Co. The Quaker Maid Company recently completed its plant and employs 525 people, and the American Can Company is building a million dollar factory.

Railroad Activities

The following shows the volume of business carried on by the four railroad systems which operate the eleven lines which branch from the city, year ending December 31, 1929.

No. employees who reside in Terre Haute	3233
Annual payroll employees	\$5,698,000.00
Car loads shipped in (exclusive of coal)	55,881
Car loads shipped out (exclusive of coal)	57,352
Car loads coal shipped in	13,715
Car loads coal shipped out	13,082

In addition to the above the traction lines have 640 employees who make their homes in the city, and a payroll of \$900,000.00.

Operating Factories

NAME	PRODUCT	ADDRESS
A-L Assembling Corp.	Furniture	13th & Plum Sts.
American Car & Foundry Co.	Rebuilding Cars	1033 Crawford St.
American Art Wood Products Co.	Novelty Boxes, Toys	13th & Plum Sts.
American Clay Products Co.	Clay Products	Sugar Creek, W. T. H.
American Concrete Co.	Concrete Bldg. Blocks	705 1/2 Ohio St.
American Optical	Lenses	310 McKeen Block
Anchor Printing Co.	Printers, etc.	1216 Wabash Ave.
Bauermeister Terminal Co.	Food Products	1st St. & Wabash Ave.
Bear Mfg. Co.	Barber Supplies	16th & Van. R. R.
Bennett- Barnes Co.	Concrete Blocks	1410 N. 1st St.
Bennett Brick Co.	Brick Mfgs.	1410 N. 1st St.
Braden Mfg. Co.	Roofing (Metal)	431 N. 14th St.
Buettner Shelburne Mach. Co.	Mining Machinery	3d & Minshall Sts.
Callahan Optical Co.	Lenses, etc.	663 1/2 Wabash Ave.
Chattanooga Box Co.	Bottle Carriers & Boxes	16th & Hulman Sts.
Chero-Cola Bottling Co.	Beverages	1346 Sycamore St.
Cit. Indpt. Tel. Co.	Telephone Service	711 Poplar St.
Cit. Mutual Heating Co.	Heat	523 1/2 Wabash Ave.
Coca-Cola Bottling Co. Inc.	Beverages	924 Lafayette Ave.
Columbian Enameling & Stamping Co.	Enamel Ware	15 1/2 & Beach Sts.
Commercial Solvents Corp.	Chemicals & Solvents	1st & Washington
Cook, P. W.	Concrete Blocks	1420 Buckeye St.
Creal & Abel	Furniture	101 1/2 Wabash Ave.

NAME

Crescent Products Co.
Cruse, G. N., Mfg. Co.
Davis Company, J. W.
Deutsch & Strauss Garment Fac.
Eagle Iron Works Co.
Ehrmann Mfg. Co.
Empire Elec. & Mach. Co.
Fisbeck Harness Co.
Forest Park Mills
Freeman-Riff Co.
Gartland Foundry Co.
Groerer Printing Co.
Giffel Sales Co.
Giffel Co., W. J.
Gilbert, Clyde L.
Gilkinson & Sons, E. P.
Grasselli Chemical Co.
Hamilton, Harris & Co.
Hegarty Broom Co.
Henry Bronze & Brass Foundry
Highland Iron & Steel Co.
Home Packing & Ice Co.
Hoosier Tie & Lumber Co.
Hulman & Co.
Hutchinson-Ricker Co.
Ideal Baking Company
Indiana Blue Print Co.
Indiana Con. Gas & By-Prod. Co.
Indiana Electric Corp.
Indiana Fixture & Elec. Co.
Indiana Gas Utilities Co.
Individual Mausoleums Inc.
Indiana Wood Preserving Co.
Interstate Sand & Gravel Co.
Jackson, Guy
Jerry's Bakery Company
Johnson's Butter Company
Kadel, Fred N.
Kester Electric Co.
Kings Sanitary Dairy
Kintz Service & Mfg. Co.
Klatte Coffee Co.
Krasner, A.
Lamb Mfg. Co.
Loudon Packing Co.
Mace Co., P. S.
Mayrose, C. G.
Merchants Ice & Cold Storage Co.
Meyer & Son, A. W.
Milks Emulsion Co.
Miller, Mrs. John A.
Miller-Parrott Baking Co.
Model Milk & Ice Cream Co.
Modern Machine & Pattern Co.
Monninger, G. A.
Moore-Langen Ptg. & Pub. Co.
Motor Spring Service Co.
Nash Baking Co.
National Drain Tile Co.
Owl Chemical Co.
Packard Shirt Mfg. Co.
Paramount Optical Co.
Parks Purity Pie Co.
Peoples Ice & Cold Storage Co.
Prosch Boiler Works, F. W.
Prox Company, Frank
Quaker Maid Co., Inc.
Quick Welding & Machine Co.
Redfearn Co., H. H.
Root Glass Co.
Rowe Sons Co., A.
Schofield Optical Co.
Smith-Alsop Paint & Var. Co.
Sparks Milling Co.
Springer-Whitaker Foundry Co.
Stahl-Urban & Co.
Standard Hatcheries

PRODUCT

Inks & Adhesives
Furniture
Vegetables & Flowers
Children's & Misses' Coats
Castings
Working Men's Clothing
Mining Machinery
Harness
Flour
Conveying Machinery
Grey Iron Castings
Printing, etc.
Automobile Bodies
Stair Cases, Doors, etc.
Engraving
Wagons & Auto Trailers
Chemicals
Cigars & Tobaccos
Brooms
Brass Products
Iron & Steel Bars
Meats & Ice
Mine Ties, Props, etc.
Baking Powder
Printers & Engravers
Holsum Bread
Blue Prints
Coke & Gas
Electric Power
Lighting Fixtures, etc.
Gas
Mausoleums
Railroad Ties
Sand & Gravel
Meats
Bread, Rolls, etc.
Butter
Candies
Elec. Machinery
Ice Cream
Automobile Tops
Coffee
Sausages
Physicians Outfits
Canned Goods
Mine Ties, etc.
Sashes, Doors, etc.
Ice
Auto Body Mfgs.
Medicines
Cigars
Crackers, Bread, etc.
Ice Cream
Machinery & Patterns
Sand & Gravel
Blank Books
Auto Springs
Bread, etc.
Tile
Chemicals
Shirts
Lenses, etc.
Pastry
Ice
Boilers
Mining Machinery
Canned Goods
Welding
Butter
Glass Mfgs.
Meats
Lenses, etc.
Paints, Varnishes, etc.
Flour
Stove & Furnace Casting
Men's Clothing
Fowl

ADDRESS

2220 N. 13th St.
500 N. 13th St.
S. 7th St.
29 S. 9th St.
1st & Walnut Sts.
929 Wabash Ave.
10th & Farrington
21 S. 4th St.
Park Ave., N. T. H.
19th & Maple Ave.
4th & Lincoln Sts.
419 Cherry St.
845-47 Lafayette Ave.
15th & Penna. R. R.
920 Poplar St.
1319 Wabash Ave.
North Terre Haute, Ind.
308 N. 9th St.
1904 S. 7th St.
648 N. 5th St.
28th & 4th Ave.
1st & Chestnut Sts.
14 Beasley Bldg.
900 Wabash Ave.
601 N. 6th St.
1518 Wabash Ave.
35 S. 5th St.
13th & Hulman
Dresser, Ind.
666 Ohio St.
632 Cherry St.
3rd & Margaret Ave.
2525 Prairie Ave.
214 Rose Dispensary
101 N. 4th St.
207 Ohio St.
1155 Poplar St.
100 S. 13th St.
420 N. 3rd St.
2501 N. 10th St.
10th & 3rd Ave.
115 Wabash Ave.
13th & Wabash Ave.
15 S. 13th St.
2100 S. 3rd St.
600 N. Water St.
13th & Cruft Sts.
4th & Lafayette Ave.
318 Cherry St.
13½ & Van. R. R.
333 S. 13th St.
14½ & Wabash Ave.
915 Eagle St.
1502 8th Ave.
6th & Buckeye Sts.
140 N. 6th St.
311 Walnut St.
1700 S. 8th St.
Rose Dispensary Bldg.
15 Harding Ave.
1011 3rd Ave.
16 S. 7th St.
2002 Wabash Ave.
1st & Wilson St.
14½ & Ash Sts.
1201 S. 1st St.
Fruitridge & Locust
308 Harding Ave.
15 N. 2nd St.
3rd & Voorhees
1st & Linden Sts.
5 S. 7th St.
3rd & Big Four R. R.
Water & Wabash Ave.
939 N. 10th St.
8th & Cherry Sts.
119 N. 4th St.

NAME	PRODUCT	ADDRESS
Stark, Chris.	Beverages	200 S. 9th St.
Strong & Co., Inc., Jos.	Coffee & Spices	29 S. 6th St.
Sullivan Brush Co.	Brushes	115½ Wabash Ave.
T. H. Abattoir & Stock Yards Co.	Slaughter House	West of River
T. H. Advertising Co.	Adv. Novelties, etc.	1317 Poplar St.
T. H. Ice, Fuel & Cold Storage Corp.	Ice	929 Poplar St.
T. H. Boiler Works Co.	Boilers	12th & Crawford Sts.
T. H. Bronze & Brass Foundry	Bronze & Brass Castings	1114 Sycamore St.
T. H. Casket Co.	Caskets	560 N. 9th St.
T. H. Coal & Supply Co.	Coal	961 Poplar St.
T. H. Electrotype Co.	Advertising Plates	308 N. 9th St.
T. H. Engraving Co.	Photo Plates	9½ & Poplar St.
T. H. Gravel Co.	Sand & Gravel	607 T. H. Trust Bldg.
T. H., I. & E. Traction Co.	Electric Power	725 Wabash Ave.
T. H. Malleable & Mfg. Co.	Malleable Castings	19th & Linden Sts.
T. H. Monument Co.	Monuments & Vaults	113 Wabash Ave.
T. H. National Bedding Co.	Mattresses, etc.	1000 S. 14th St.
T. H. Paper Co.	Paper Boxes, etc.	19th & Van. R. R.
T. H. Pure Milk & Ice Cream Co.	Ice Cream, Butter, etc.	531 N. 5th St.
T. H. Tent & Awning Co.	Tents & Awnings	9th & Chestnut Sts.
T. H. Terminal Elevator Corp.	Grain Elevator	19th St. & Maple Ave.
Terre Town Toy Products	Toys	19th & Buckeye Sts.
T. H. Vitriified Brick Works	Paving Brick, etc.	201 Arcade Bldg.
T. H. Water Works Corp.	Water Utility	634 Cherry St.
T. H. Auto Wheel Repair Co.	Automobile Wheels	665 Lafayette Ave.
Thomas Auto Top & Body Co.	Cushions, Tops, etc.	801 Poplar St.
Thomson-Symon Co.	Posters	1330 Beach St.
Three B. Co., The	Posters	3229 Wabash Ave.
Tostwich Inc.	Elec. Appliances	2051 N. 13th St.
Tri-Jak Sales Co., Inc.	Wallboards	11th & Sycamore Sts.
Turner Glass Corporation	Glass Bottles	25th & Locust Sts.
Unique Printed Products Co.	Printed Products	2220 N. 13th St.
U. S. Powder Company	Gunpowder	801 T. H. Trust Bldg.
Valentine & Co.	Lard, Sausages, etc.	Central Terre Haute
Vigo-American Clay Co.	Clay Products	Srope Block
Vigo Bread Company	Bread, etc.	8th & Penna. R. R.
Vigo Ice & Cold Storage Co.	Ice	Water & Cherry Sts.
Viquesney Co., The	Blank Books	812 Ohio St.
Wabash Cutlery Co.	Knives	811 N. 22nd St.
Wabash Fibre Box Company	Fibre Products	19th & Buckeye Sts.
Wabash Products Co.	Paint Mfgs.	Harding Ave. & McKeen
Wabash Sand & Gravel Co.	Sand & Gravel	306 T. H. Trust Bldg.
Wadley Co., The	Butter, Poultry, etc.	311 S. 1st St.
Walsh Monument Co., E. W.	Monuments	2114 Wabash Ave.
Wey & Son, Frank	Monuments	1027 S. 3rd St.
Weldele, F. J. & Co.	Printing	25 S. 5th St.
Whistle Bottling Works	Beverages	1931 Ash St.
Wilson & Bennett	Vaults	1915 Washington Ave.
Winslow Scale Co.	Scales	25th & Haythorne Ave.
Woodburn Printing Co., T. R.	Blank Books, etc.	25 S. 6th St.
Yaw Brothers	Feed	115 Farrington St.

These concerns give employment to:

Males	7708
Females	1937

Total	9645
Annual Payroll	\$11,761,699.70
Annual Production	\$68,409,561.69

Total annual payrolls:

	Employees	Payroll
Factories	9645	\$11,761,699.70
Miners (County)	3126	4,663,563.72
R. R. employees in city	3233	5,698,000.00
Traction Lines	640	900,000.00
City School Teachers	504	949,345.77
State Teachers College	125	377,000.00
Police Department	76	156,634.84
Fire Department	116	217,810.00
Totals	17465	\$24,724,054.03

The above figures show an increase slightly more than 800 in the factories as compared with the survey for 1929, but a larger decrease in the number of men at work in the mines. However, in addition to the city's wage roll it is estimated that the students from abroad spend annually \$2,500,000. There is also an army of clerks in stores and offices which have not been taken into consideration.

Manufacturing Sites

There are available factory sites on all the railroads both in the city and beyond the city limits. They are too numerous to name specifically, but can be supplied on application with a statement of the requirements in each particular case.

There are manufacturing buildings vacant at the present time, descriptions of which can be obtained on application.

Recommendations

Terre Haute is admirably located for practically any type of distributing agency which may desire to cover that territory of western Indiana and eastern Illinois or in fact the central west. Insofar as the industrial development of Terre Haute is concerned, it is our only purpose to interest those manufacturing establishments, which can be assured of economical and steady production. It is our opinion that no sound manufacturing enterprise will endeavor to locate a main or branch plant without conducting a careful investigation of economic conditions. Terre Haute must have the types of industries which its particular location and advantages are adapted for. A city cannot help but prosper, if its industries prosper. Terre Haute appreciates this mutual benefit and assures prospective industry of the fullest cooperation.

TERRE HAUTE CHAMBER OF COMMERCE.